

# Who We Are



We Employ

+24,500

In Mexico.



We Own and Manage

+6,500,000

Sq. ft. of Industrial Space



We Support

+75

Companies

Our Group of Companies:











# Why Do Most Manufacturers Look to Mexico?



Cost Efficiency: 40 to 50% labor cost savings compared to the U.S.



Strategic Location: Fast, cost-effective access to North America.



Trade and Market Access: 12+ Free Trade Agreements with 46+ Countries.



Skilled Workforce: 120,000+ engineering graduates annually.

Mexico offers many advantages—but only if you execute correctly.



### **Our Value Proposition**

Tetakawi is not a consultant.

Tetakawi is not a contract manufacturer.

We **own and operate Manufacturing Campuses** in Mexico, designed to give **you the environment**, services, and workforce you need to manufacture **successfully and at scale**.

### What's Inside a Tetakawi Campus?

- 1. Move-in Ready Industrial Buildings
- 2. An Embedded Workforce Pipeline
- 3. On-Site Services:
  - Labor Management (HR, payroll, benefits, union relations)
  - Import & Export Administration (IMMEX, customs, cross-dock)
  - Facilities Management (maintenance, utilities, infrastructure)
  - Environmental, Health & Safety (EHS permitting and compliance)
  - Purchasing & Supply Chain Support (local vendor coordination)
  - Accounting & Fiscal Compliance (invoicing, VAT recovery, audits)

One partner. One U.S.-based contract. No surprises.



### **Our Locations**



Unique labor & talent characteristics and logistical advantages.

- U.S. Headquarters
  Tucson, Arizona USA
- Cross Dock Operations West
  Tucson, Arizona USA [120,000 sf]
- Cross Dock Operations East
  McAllen, Texas USA [30,000 sf]
- Roca Fuerte Manufacturing Community

  Guaymas, Sonora Mexico [40 ha. / 100 ac.]
- Bella Vista Manufacturing Community
  Empalme, Sonora Mexico [40 ha. / 100 ac.]
- **Zapa Manufacturing Community**Saltillo, Coahuila Mexico [40 ha. / 100 ac.]
- Rio Sonora Manufacturing Community
  Hermosillo, Sonora Mexico [80 ha. / 200 ac.]
- 8 Mazatlan Manufacturing Community
  Villa Union, Sinaloa Mexico [40 ha. / 100 ac.]













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# Tariff Landscape - What's Hitting Mexico Now

Tariff / Policy	Rate	Applies To	Exemptions	Effective Date(s)
U.S. Tariff on Mexican Imports (IEEPA – E.O. 14194)	25%	Goods that do not qualify under USMCA	USMCA-compliant goods (meeting origin and documentation requirements)	March 4, 2025 – Indefinite
U.S. Section 232 – Steel	25%	Steel imported from Mexico	Exempt if melted and poured in the U.S., Mexico, or Canada	March 12, 2025
U.S. Section 232 – Aluminum	10%	Aluminum imported from Mexico	Exempt if smelted and cast in the U.S., Mexico, or Canada, and not sourced from restricted countries	March 12, 2025
U.S. Section 232 – Automotive Goods	25%	Vehicles (April 3) and parts (May 3) imported from Mexico	Exemption for U.Sorigin content, but only on vehicles that comply with USMCA	April 3 and May 3, 2025
Mexico's Tariff on Non-FTA Country Imports	5%–50%	544 product types (e.g., steel, apparel, electronics) from non- FTA countries	Imports from FTA countries (e.g., U.S., Canada)	April 23, 2024 – April 22, 2026
IMMEX Textile Import Restrictions	Prohibited	Temporary imports under IMMEX of select apparel/textiles (HS Chapters 61–63)	No exemptions even under IMMEX	December 20, 2024



# What We're Seeing - Clients & Prospects Today

A Market in Pause, But Not in Retreat

#### **Existing Clients**

- Watching U.S. trade policy closely
- Auto firms preparing for possible workforce reductions
- B2C brands are managing pressure, reduced margins, and consumer confidence
- None are exiting Mexico due to tariffs, some are expanding due to labor availability.

### **Re-engaged Prospects**

- Paused post-election, but now reactivating as tariff strategies evolve.
- Labor availability is the primary driver, not just cost.
  - U.S. has 480,000+ unfilled manufacturing jobs (NAM).
  - Mexico is seen as the most practical labor solution.

#### **New Market Interest**

- Sharp rise in interest from Asia
- Demand is centered on contract manufacturing, though capabilities are still maturing in Mexico.
- Capital investment is mostly paused, but vertically integrated companies still looking at Mexico due to labor.



## For more information:

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